



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, April 20, 2026

Prepared by
Senfin Research

Daily Report

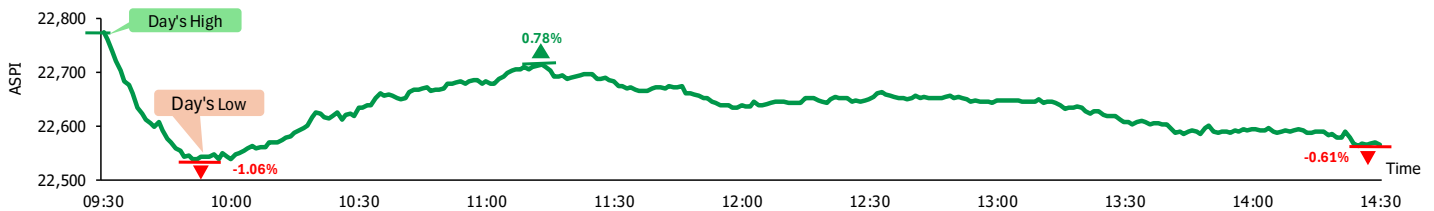
CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,570.0	22,773.3	(203.3)	(0.89)	(54.3)	(0.2)
S&P SL 20 Index	6,222.8	6,263.9	(41.1)	(0.7)	65.4	1.1
RSI	59.0	62.3				
Value of Turnover (LKR Mn)	4,114.4	4,974.7	(860.3)	(17.3)		
TRI on All Share (ASTRI)	35,112.0	35,428.2				
Foreign Purchases (LKR Mn)	91.0	195.4				
Foreign Sales (LKR Mn)	169.5	391.9				
Foreign Net Flow (LKR Mn)	(78.5)	(196.5)				
Volume of Turnover (No. in Mn)	257.8	221.6				
Market Capitalization (LKR Bn)	8,136.9	8,211.2				

Market Valuation	
PER (x)	11.5
PBV (x)	1.4
DY (%)	2.8

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
20-Apr-2026	22,773.29	22,775.32	2.03	22,532.41	-240.88	22,570.03	-203.26	-0.89%

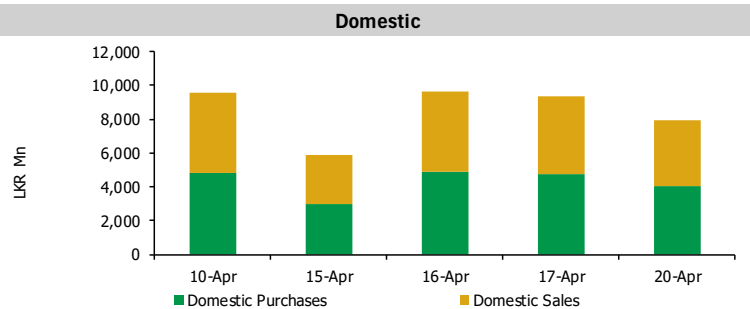


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
CITH	6.6	0.8	13.79%
INME	1,865.0	207.5	12.52%
ASIR	41.8	4.6	12.37%
CRL	8.9	0.9	11.25%
REEF	4.5	0.4	9.76%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
NEH	4,635.0	(398.5)	-7.92%
OFEQ	531.3	(39.8)	-6.96%
CLND	63.4	(4.4)	-6.49%
CFLB	71.9	(4.8)	-6.26%
CSLK	12.4	(0.8)	-6.06%

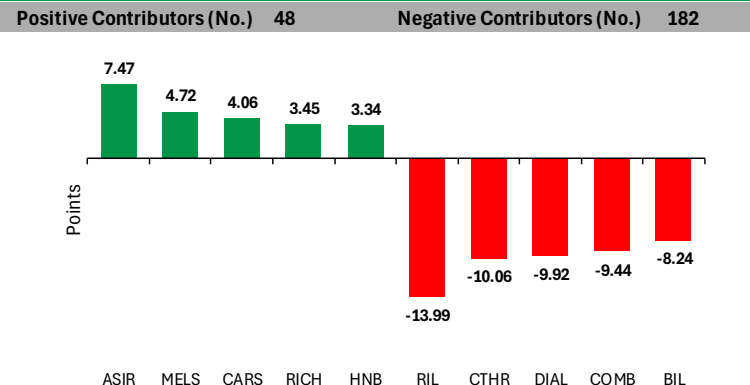
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
AEL	900,000	77.00	69,300,000
JINS	1,000,000	50.00	50,000,000
CFIN	100,000	250.00	25,000,000
HAYC	198,345	124.00	24,594,780

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

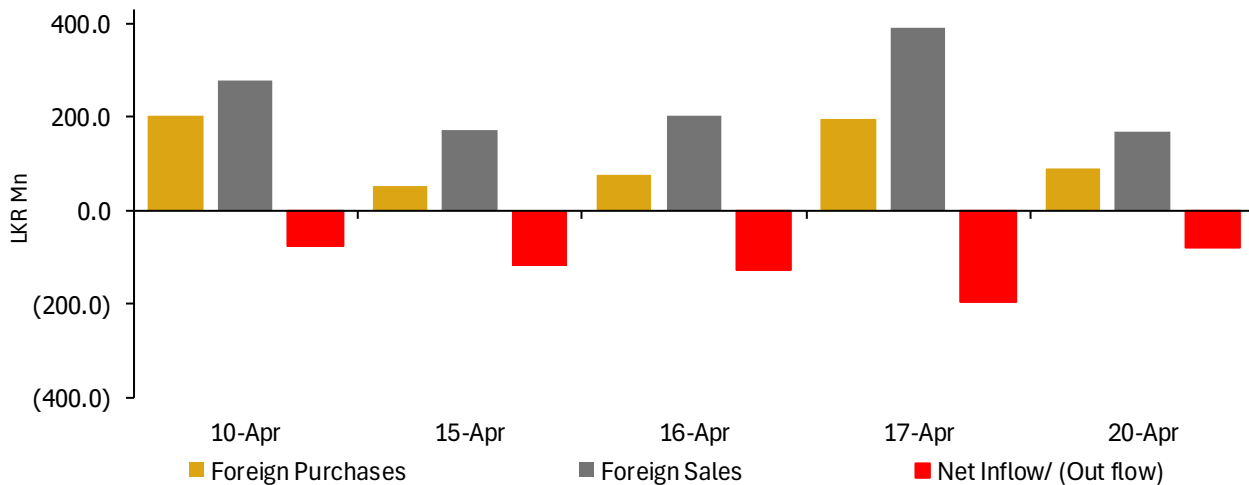
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	29.99	CFIN	(50.00)
ACL	16.30	NDB	(49.64)
CIC	7.11	RICH	(8.11)
PKME	6.53	PABC	(5.74)
UAL	5.01	HAYC	(5.58)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	16,469	38,866	(22,397)

*From January 02 to April 20, 2026

Foreign Activities During Last 5 Days

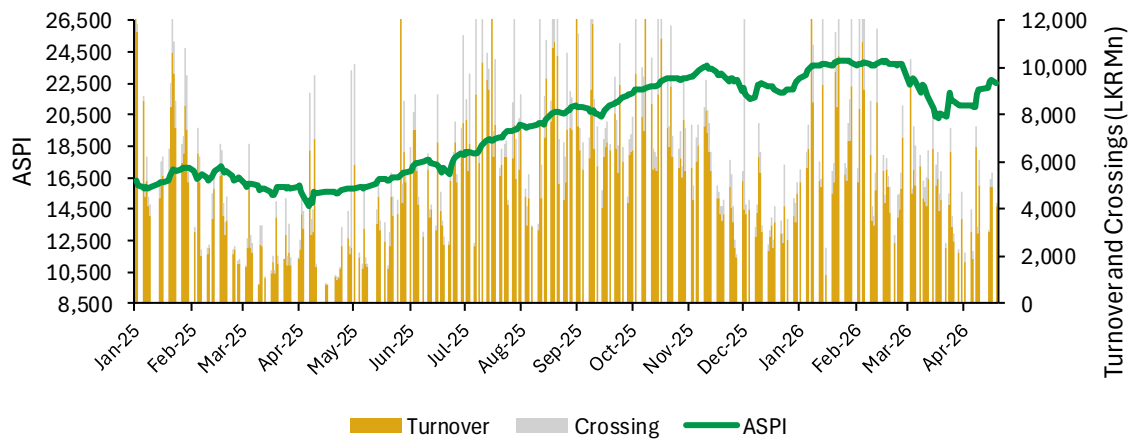


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	38,375	5,084	13%

*Upto April 20, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	786,439,275.10	19.16%
Diversified Financials	710,114,762.30	17.30%
Banks	406,899,269.40	9.91%
Insurance	402,835,982.70	9.81%
Consumer Services	375,728,460.85	9.15%
Materials	301,544,492.35	7.35%
Food Beverage & Tobacco	283,330,294.75	6.90%
Health Care Equipment & Services	219,797,946.85	5.35%
Real Estate Management & Development	144,232,076.95	3.51%
Retailing	132,577,975.30	3.23%
Commercial & Professional Services	93,118,341.75	2.27%
Energy	64,773,390.70	1.58%
Utilities	62,384,750.30	1.52%
Software & Services	48,727,421.50	1.19%
Consumer Durables & Apparel	32,093,192.05	0.78%
Transportation	21,571,702.25	0.53%
Telecommunication Services	12,111,692.40	0.30%
Automobiles & Components	2,803,494.40	0.07%
Food & Staples Retailing	2,537,554.65	0.06%
Household & Personal Products	1,586,088.30	0.04%

Source: CSE